



CITY OF SANTA MONICA
OAKS INITIATIVE DISCLOSURE FORM

In order to facilitate compliance with the requirements of the Oaks Initiative, the City compiles and maintains certain information. That information includes the name of any person or persons who is seeking a "public benefit." If the "public benefit" is sought by an entity, rather than an individual person, the information includes the name of every person who is: (a) trustee, (b) director, (c) partner, (d) officer, or has (e) more than a ten percent interest in the entity.

Public benefits include:

- 1. Personal services contracts in excess of \$25,000 over any 12-month period;
2. Sale of material, equipment or supplies to the City in excess of \$25,000 over a 12-month period;
3. Purchase, sale or lease of real property to or from the City in excess of \$25,000 over a 12-month period;
4. Non-competitive franchise awards with gross revenue of \$50,000 or more in any 12-month period;
5. Land use variance, special use permit, or other exception to an established land use plan, where the decision has a value in excess of \$25,000;
6. Tax "abatement, exception, or benefit" of a value in excess of \$5,000 in any 12-month period; or
7. Payment of "cash or specie" of a net value to the recipient of \$10,000 in any 12-month period.

Name(s) of persons or entities receiving public benefit:

Terris Barnes Walters Boigon Heath Lester, Inc.

Name(s) of trustees, directors, partners, and officers:

Michael Terris, Barry Barnes, Erica Walters, Jared Boigon, Charles Heath, Mitchell Lester, David Tick

Name(s) of persons with more than a 10% equity, participation, or revenue interest:

Michael Terris, Barry Barnes, Erica Walters, Jared Boigon, Charles Heath, Mitchell Lester

Prepared by: David Tick Title: Business Manager

Signature: [Handwritten Signature] Date: 2/5/20

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FOR CITY USE ONLY:
Bid/PO/Contract # \_\_\_\_\_ Permit # \_\_\_\_\_